


**1. MARKET DESCRIPTION :**

- DEMAND - STRONG FOR LIQUORING ASSAMS. GOOD FOR REMAINDER.
- WHILST AVERAGES IN THE LEAF CATEGORY SAW SOME CORRECTION, DUST GAINED.
- BEST/GOOD ASSAMS CONTINUED TO BE WELL COMPETED FOR, HOWEVER LEVELS WERE LOWER THAN LAST WEEK. REMAINING ASSAMS WERE BARELY STEADY AND AT TIMES TENDED EASIER.
- NOMINAL QUANTITY OF DOOARS BOUGHT LEAF ON OFFER WERE FULLY FIRM.
- DUSTS WERE FIRM TO DEARER.
- WI AND HUL MAINSTAY WITH IMPROVED ENQUIRY FROM TCPL. EXPORTERS AND LOCAL TRADERS LENT FAIR SUPPORT.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 26		
	SALE - 26	SALE - 25	+/-	SALE - 26	SALE - 25	+/-	2024-25	2023-24	2022-23
CTC	291.72	304.69	-12.97	242.74	236.90	5.84	254.44	214.00	224.61
DUST	313.85	307.55	6.30	252.04	246.94	5.09	275.13	233.11	243.05
TOTAL	301.30	305.97	-4.67	245.80	239.97	5.83	261.51	218.94	229.59

**3. QUANTITY OFFERED AND SOLD IN SALE - 26 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 26			
				S-26	2023-24	2024-25	2023-24
CTC	9.73	8.09	17	29	23	29	37
DUST	7.87	6.18	22	29	27	33	35
TOTAL	17.60	14.26	19	29	24	30	37

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 26/2024-25	305.15	282.97	333.09	232.75	224.14
SALE - 25/2024-25	322.57	282.08	321.90	243.56	220.85
SALE - 26/2023-24	249.97	239.48	264.97	186.02	188.37

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-26/2024-25	34.3	15.5	37.0	5.5	7.7
SOLD - S-26/2024-25	35.5	15.5	35.7	5.8	7.6

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 26		
	SALE - 26	SALE - 25	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	21.5	22.7	10.0	1.9	3.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	7.1	3.4	3.0	0.6	2.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	5.2	8.7	4.3	1.1	3.4
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.7	6.9	6.0	2.3	5.4
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	4.6	5.5	5.4	4.0	6.0
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.6	3.8	7.2	7.7	6.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.1	3.7	5.7	7.9	4.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.8	5.6	6.6	7.6	4.6
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.0	7.6	7.8	7.5	6.1
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.9	8.4	7.0	7.9	6.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.5	7.2	6.6	8.3	8.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	5.6	3.5	5.5	6.6	8.6
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.8	2.8	6.8	8.1	9.7
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.4	3.4	6.5	9.0	9.6
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	4.5	5.8	8.0	7.7	8.1
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	1.2	0.9	3.5	10.5	5.3
Q. % OF TEA SELLING BELOW ₹ 100.00	0.5	0.1	0.2	1.1	2.0

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/28	June 24, 2024	66345	533896	June 22, 2023	80061	743923	-210027
GUW S/28	June 21, 2024	132103	1056552	June 21, 2023	102872	1042214	14338
SLG S/28	June 22, 2024	94097	906637	June 22, 2023	119252	1203151	-296514

CURRENCY RATES: 1USD = 83.42 INR, 1GBP = 105.34 INR, 1EUR = 89.17 INR (SOURCE : in.reuters.com 28th June 2024)

**KOLKATA PRICE RANGE SALE 14 - 26**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	16.5	3.7	5.7
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	4.9	1.2	3.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.8	2.0	6.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	9.2	4.3	9.3
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.8	7.1	9.5
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.1	13.3	8.8
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.9	13.1	6.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.4	12.2	6.3
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.5	11.6	7.9
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.9	10.0	7.7
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.3	7.9	8.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.4	4.1	6.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.1	4.9	6.4
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.4	3.3	5.0
O. % OF TEA SELLING BELOW ₹ 140.00	0.6	1.4	3.1

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	1.4	0.6	1.6
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.0	0.8	1.0
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.9	1.3	1.5
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.7	2.2	4.9
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.2	5.9	8.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.4	12.8	11.4
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	17.2	15.8	17.9
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	24.6	20.5	20.1
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	20.7	29.8	21.3
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	10.2	9.1	8.9
K. % OF TEA SELLING BELOW ₹ 120.00	2.5	1.3	3.0

**DOOARS/TERAI ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	1.7	0.0	1.4
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.2	0.3	1.7
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	3.2	1.6	2.0
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	9.0	4.6	8.1
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	21.2	11.8	18.9
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	16.8	15.3	16.3
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	17.2	17.0	12.1
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.4	14.0	11.3
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.7	14.8	9.3
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.1	10.6	6.5
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.9	5.0	5.1
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.0	3.3	3.2
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.1	1.2	2.0
N. % OF TEA SELLING BELOW ₹ 140.00	1.5	0.5	2.1

**DOOARS/TERAI BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	2.4	0.1	0.2
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	3.5	0.9	0.8
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	3.7	2.3	2.8
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	4.5	3.9	7.5
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	9.8	3.7	11.0
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	11.3	6.9	13.4
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	24.8	15.7	19.9
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	35.7	49.7	26.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	4.0	16.7	15.6
J. % OF TEA SELLING BELOW ₹ 90.00	0.4	0.1	2.4

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	5.8	0.3	0.9
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	3.9	0.5	2.5
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.4	0.9	2.4
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.7	1.7	3.6
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.6	3.2	3.9
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.4	5.1	7.1
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.4	10.2	10.5
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	17.1	17.4	13.2
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.2	19.4	13.1
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.0	20.1	17.8
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.4	12.4	15.2
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	1.2	7.0	6.3
M. % OF TEA SELLING BELOW ₹ 120.00	1.0	1.8	3.5